



U.C.M. Reșița S.A.
Sediul Social: Piața Montreal, nr.10, Clădirea
World Trade Center, intrarea F, etaj 1, biroul nr.1.50
011469, Sector 1, București, România
Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România
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CURRENT REPORT

According to the Regulation C.N.V.M. no. 1/2006

Date of report: 16.08.2017

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Montreal Square, No. 10, World Trade Center Building, Entrance F, 1st Floor, Office no. 1.50, Sector 1, Bucharest

Administrative headquarters: Resita, Golului Street, no. 1, 320 053, Caras – Severin County

Tel: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: Report for the first half of 2017

S.C. U.C.M. Resita S.A. informs the general public about the availability of the Report for the first half of 2017.

The Report for the first half can be found, as of 16.08.2017 at 04:00 PM., on the website <http://www.ucmr.ro>

As of the same date, the persons interested may, on written request, obtain a copy of these documents. The application will be submitted/sent directly to the administrative headquarters of the company (workstation) located in Resita, Golului Street, no. 1, 320 053, Caras-Severin County or at fax number 0255/223082.

S.C. U.C.M. Resita S.A. informs the general public that the financial statements of the company for the first half of 2017 are not audited.

The table below shows the evolution of the main indicators on 30.06.2017, calculated based on the account of profit and loss compared to the same period of the last year:

Lei			
No.	Designation of items	30.06.2016	30.06.2017
1	Turnover (2+3-4)	27.172.878	16.305.411
2	Production sold	27.189.413	16.304.933
3	Revenues from sale of goods	1.143	478
4	Trade discounts granted	17.678	-
5	Changes in stocks: Credit balance	-	-
	Debit balance	1.475.511	1.619.634
6	Capitalized production	-	-
7	Production of accounting year (1+/-5+6)	25.697.367	14.685.777
8	Other operating revenues	8.088	112.874
9	Operating revenues, total (7+8)	25.705.455	14.798.651
10	Financial revenues, total	579.339	562.618
11	Total revenues (9+10)	26.284.794	15.361.269

The structure of operating revenues is as follows:

No.	Designation of items	30.06.2016	30.06.2017
1	Turnover	105.71%	110.18%
2	Changes in stocks	-5.74%	-10.94%
3	Capitalized production	0.00%	0.00%
4	Other operating revenues	0.03%	0.76%
	TOTAL	100.00%	100.00%

The expenses that have a higher share in the total expenses of the company are shown below:

No.	Designation of items	30.06.2016	30.06.2017
1	Material expenses	6.921.039	6.233.523
2	Other external expenses (energy and water)	2.453.424	2.347.449
3	Expenses on goods	-	-
4	Expenses with the personnel	13.544.339	13.855.617
5	Adjustments	4.201.098	3.326.822
6	Other operating expenses	3.067.628	2.674.526
	Operating expenses, total	30.187.528	28.437.937

Over the same period of 2016, on 30.06.2017 is noticed an increase of the operating expenses by 5.80%. This was mainly due to an increase in costs with materials.

The structure of operating expenses is as follows:

No.	Designation of items	30.06.2016	30.06.2017
1	Material expenses	22.93%	21.92%
2	Other external expenses (energy and water)	8.13%	8.25%
3	Expenses on goods	0.00%	0.00%
4	Expenses with the personnel	44.87%	48.72%
5	Adjustments	13.92%	11.70%
6	Other operating expenses	10.16%	9.40%
	TOTAL	100.00%	100.00%

The evolution of the results is shown below:

No.	Indicator name	30.06.2016	30.06.2017
1	Operating revenues	25.705.455	14.798.651
2	Operating expenses	30.187.528	28.437.937
3	Operating result	(4.482.073)	(13.639.286)
4	Financial revenues	579.339	562.618
5	Financial expenses	1.315.361	805.081
6	Financial result	(736.022)	(242.463)
7	Profit tax	-	-
8	Net result of the accounting year	(5.218.095)	(13.881.749)

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The net result on 30.06.2017 materialized in a net loss of 13.881.749 lei compared to the same period of 2016 when the net result of the accounting year was materialized in a net loss of 5.218.095 lei.

Special Trustee
Cosmin URSONIU

Special Trustee
Nicoleta Liliana IONETE

